

Falmouth Housing Corporation

Falmouth Community, LLC 704 FHC LLC FHC Edgerton Drive, Inc. 704 Main LLC

704 Main Street

Falmouth, MA 02540

Tel. (508)540-4009 Fax. (508)548-6329

Household, Income and Asset Information This application MUST BE FULLY COMPLETE

Applicant Name (this is you) _____

Address: _____

City/ Town: _____ State: _____ Zip Code: _____

E-mail Address: _____

Telephone: (Day): _____ (Evening): _____

Employer's Name: _____ Town: _____

Co-Applicant (this is any other adult in the household) _____

Address: _____

City/ Town: _____ State: _____ Zip Code: _____

E-mail Address: _____

Telephone: (Day): _____ (Evening): _____

Employer's Name: _____ Town: _____

How many people in your household (include everybody; all adults, all children)? _____
(any person not listed will be required to process an additional application)

What bedroom size home are you applying for? _____
(Appropriate household size rules do apply, requests for extra bedrooms will not be granted)

List all household members including you (anyone who will live in the house, any age):

<u>Name</u>	<u>Date of Birth</u>	<u>Soc. Sec. #</u>	<u>Relationship to Applicant</u>
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_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Are any of the above listed household members full time students? YES NO
If yes, please list below (for students 18 years old or over, documentation of enrollment will be required).

PLEASE NOTE: responses to the questions in this section are VOLUNTARY.

Do you need a wheelchair accessible unit, an adaptable unit, or a first floor unit because of a disability? YES NO

Do you need another type of reasonable accommodation based on a disability?

YES NO

Please specify: _____

HOUSING INFORMATION

Beginning with current address, list all landlords for the **past FIVE (5) years** for all adult household members

Applicant name: _____

Current Address: _____ Town: _____

Landlord's or manager's name: _____ Phone: _____

Occupancy Dates: From (month/year): _____ To (month/year): _____ Rent amount: _____

Reason for leaving: _____

Applicant name: _____

Current Address: _____ Town: _____

Landlord's or manager's name: _____ Phone: _____

Occupancy Dates: From (month/year): _____ To (month/year): _____ Rent amount: _____

Reason for leaving: _____

Applicant name: _____

Current Address: _____ Town: _____

Landlord's or manager's name: _____ Phone: _____

Occupancy Dates: From (month/year): _____ To (month/year): _____ Rent amount: _____

Reason for leaving: _____

Applicant name: _____

Current Address: _____ Town: _____

Landlord's or manager's name: _____ Phone: _____

Occupancy Dates: From (month/year): _____ To (month/year): _____ Rent amount: _____

Reason for leaving: _____

Applicant name: _____

Current Address: _____ Town: _____

Landlord's or manager's name: _____ Phone: _____

Occupancy Dates: From (month/year): _____ To (month/year): _____ Rent amount: _____

Reason for leaving: _____

Have you ever been evicted or brought to court by a landlord? _____ What year: _____

If so please explain: _____

Do you have a housing voucher? Yes No If yes, who is the administrating/Housing agency? _____

Do you expect any changes in your household composition in the next twelve months? Yes ___ No ___

If yes, please explain:

Does anyone live with you who are not listed in the application above? Yes ___ No ___

If yes, please explain:-

Have you or any member of your household ever been convicted of drug-related activity, a violent crime or any felony?

Yes ___ No ___

If yes, please describe dates and details of convictions:

Have you any member of your household ever been on parole or are now on parole?

Yes ___ No ___

If yes, please describe dates and details:

Have you or any member of your household currently or in the past used illegal drugs?

Yes ___ No ___

If yes, please describe dates and details:

Are you or any member of your household subject to registration under a State sex offender registration program?

Yes ___ No ___

If yes, please describe:

Are you currently homeless? Yes ___ No ___

If yes, please provide the name of the shelter you currently reside at _____

Are you currently paying more than 50% of income for household expenses? Yes ___ No ___

If yes, please describe: _____

Are you or a member of your household victims of domestic abuse? Yes ___ No ___

If yes, please explain your current housing situation and your current need:

Please list 3 references not related to you including, one personal, one neighbor and one work or business:

Name: _____ Relationship _____

Address: _____ Town: _____ State: _____ Zip: _____

Daytime Phone: _____ How long have you known them: _____

Name: _____ Relationship _____

Address: _____ Town: _____ State: _____ Zip: _____

Daytime Phone: _____ How long have you known them: _____

Name: _____ Relationship _____

Address: _____ Town: _____ State: _____ Zip: _____

Daytime Phone: _____ How long have you known them: _____

References must be provided.

INCOME SECTION- This section must be complete to qualify

INSTRUCTIONS FOR COMPLETEING THE FOLLOWING INCOME TABLE:

- List **ALL** sources of income as requested below for **ALL household members** over 18 years old.
- The gross income must include income for the next 12 months
- For self-employed applicants- please put net-income in the gross annual income column
- For periodic payments (like Social Security and child support) please include the amount received per week or per month (*ex: \$100/month*) in the space provided under "Source / type of Income". Then provide under "Gross Annual Income" provide the annual amount (*ex: \$1200*)
- TOTAL ALL INCOME AND CONTINUE TO ASSEST SECTION

EMPLOYMENT INCOME: List all household members who are employed. Include all employers for the next 12 months. For Gross Annual Income please write the anticipated gross income for the NEXT 12 months. Total all employment income.				
Employed Household Member	Employer/Contact	Employer Address & Phone	Gross Annual Income	Number of years Employed
TOTAL EMPLOYMENT INCOME				

ADDITIONAL INCOME: List all other sources of recurrent income, such as Social Security, SSI, pensions, annuities, military pay, disability, public assistance, TANF, regular monetary contributions from outside sources, unemployment benefits , grants/scholarships, additional financial assistance in excess of tuition, etc.			
Household Member Who Receives Income	Source/Type of Income	Address of Source	Gross Annual Income
TOTAL ADITIONAL INCOME			

<u>ALIMONY & CHILD SUPPORT</u>	
Are you legally entitled to receive alimony? If yes, list the amount you are entitled to receive: \$	Yes ____ No ____
Do you receive alimony? If yes, list the amount you receive: \$	Yes ____ No ____
Are you legally entitled to receive child support? If yes, list the amount you are entitled to receive: \$	Yes ____ No ____
Do you receive child support? If yes, list the amount you receive: \$	Yes ____ No ____
TOTAL ALIMONY and CHILD SUPPORT you are entitled to receive(annually)	

OTHER INCOME: List all other income including, but not limited to, inheritances, capital gains, lottery winnings and settlements on insurance claims if received in periodic payments. If anyone outside your household gives you money, pays your bills, or gives you money to assist student household members for educational expenses, you must report it as a source of income:

Household Member Who Receives Income	Source/Type of Income	Address of Source	Gross Annual Income
TOTAL OTHER INCOME			

ASSETS SECTION

INSTRUCTIONS FOR COMPLETEING THE FOLLOWING ASSEST TABLE:

- “Annual Income from assets” refers to any amount that you receive from any asset including amounts that you may be drawing down from a retirement account or 401K.
- Total the value of all assets and enter into “total value of all assets” for all household members

ASSETS – For all household members 18 years and older:

Type	Account No.	Bank name	Cash Value	Annual Income from Assets
Cash held in savings and checking accounts, safe deposit boxes, homes, etc.				
Revocable Trusts				
Equity in rental properties or other capital investments				
Stocks, bonds, treasury bills, certificates of deposit, mutual funds and money market accounts				
Retirement and Pension Funds				
Cash value of life insurance policies available to the applicant before death				
Personal Property held as an investment				
A mortgage or deed of trust held by the applicant				
TOTAL VALUE OF ALL ASSESTS				

TOTAL INCOME FROM ALL HOUSEHOLD APPLIACANTS- Please fill in total for each box from the worksheet above. Include all household income.

	Applicant #1	Applicant #2	Combined Gross Annual Income
TOTAL EMPLOYMENT INCOME			
TOTAL ADDITIONAL INCOME			
TOTAL ALIMONY/CHILD SUPPORT			
TOTAL OTHER INCOME			
TOTAL Income from Assets			
TOTAL INCOME			

Please be sure ALL household income from all sources including income from assets is entered into this table

Education: Please check all that apply and give dates of graduation if applicable:

High School _____ - Date Graduated: _____ College _____ - Date Graduated: _____

Some College _____ GED _____

ACKNOWLEDGEMENTS

Initials (Applicant/Co-Applicant) - All items MUST be initialed and the application signed

_____/_____
I/We hereby affirm that my answers to the questions on the application for residency are true and correct, and that I have not knowingly withheld any fact or circumstance, which would, if disclosed, affect my application unfavorably.

_____/_____
I/We understand that the development of this property has been supported by Town, County, State and other government funds and residency is subject to income eligibility and other requirements. I understand all my household income and assets will be verified by a 3rd party source.

_____/_____
I/We acknowledge that occupancy of the housing is limited to the individuals named in this application. If the members of the household will change, I will notify the owners of the property in advance, and will provide the required documentation.

_____/_____
I/We hereby authorize the Developer, FHC, Monitoring Agent and the Municipality to inquire of credit agencies, employer, banking institutions and lending institutions to allow and assist them to determine my/our determination of eligibility of an affordable home.

_____/_____
I/We agree to be bound by whatever program changes that may be imposed at any time throughout the process. If any program conflicts arrive, I/we agree that any determination made by the project-monitoring agent, is final.

_____/_____
I/we certify that no member of our family has a financial interest in Falmouth Housing Corporation.

Your signature(s) below gives consent to the housing agent or its designee to verify information

Applicant Name (please print): _____

Applicant Signature: _____ Date: _____

Co- Applicant Name (please print): _____

Co-Applicant Signature: _____ Date: _____

GENERAL AUTHORIZATION FOR RELEASE OF INFORMATION

Name: _____

Address: _____

I, the above named individual, have authorized Falmouth Housing Corporation, (FHC) to verify the accuracy of the information which I have provided to the Falmouth Housing Corporation from the following sources (specify):

- | | |
|------------------------------------|--|
| Courts | US Office of Personnel Management |
| Criminal History Board | US Department of Veteran’s Affairs |
| Law Enforcement Agencies | Banks, Stockbrokers |
| Employers: Past and Present | Financial Institutions |
| Schools and Colleges | Landlords: Past and Present |
| US Department of Defense | US Department of Immigration |
| US Postal Service | Alimony Provider |
| Child Care Provider | Educational Institutions/Financial Aid |
| State Employment Security Agencies | Social Security Administration |
| Welfare Agencies | Handicapped Assistance Providers |
| Annuity Providers | Pension Providers |
| Credit Reporting Bureaus | Department of Revenue |
| Medical Care Providers | Registry of Motor Vehicles |

I hereby give you my permission to release this information to Falmouth Housing Corporation. I would appreciate your prompt attention in supplying the information requested on the attached page to the FHC within five (5) days of receipt of this request.

Falmouth Housing Corporation
704 Main Street
Falmouth, MA 02540
508-540-4009

I understand that a photocopy of this authorization is as valid as the original.

Thank you for your cooperation in this matter.

Signature

Date Signed: _____

THIS AUTHORIZATION IS VALID FOR A PERIOD OF ONE YEAR FROM THE DATE NOTED ABOVE.

Self-Affidavit

Applicant/Resident Name: _____ **Unit#:** _____

Initial Certification **Date of Expected Move-In:** _____

Recertification (Annual or Interim) **Effective Date:** _____

You have applied to live in an apartment that is governed by the Low Income Housing Tax Credit Program OR a Program of the U.S. Department of Housing and Urban Development (HUD). Federal regulations require us to certify all of your income, asset and eligibility information as part of determining your household's eligibility or level of benefits. Program requirements state we must verify each income and asset source as well as other claims of eligibility. We must determine this prior to granting your eligibility or level of benefits and, if such eligibility or level of benefits is granted, each subsequent year you remain in the unit.

I, _____, understand that I will be
(name of applicant/resident)

residing in an apartment designated as a HOME Unit and, consistent with the HOME conflict of interest provisions at 24 CFR 92.356, certify:

**** am not a Falmouth Housing Corporation staff, officer, or Board member. ****

I hereby state that the information given above is a true and complete to the best of knowledge.

Signature of Applicant/Resident

Date

Signature of Witness

Date

PENALTIES FOR MISUSING THIS FORM

*"Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at **208 (a) (6),(7) and (8).** Violation of these provisions are cited as violations of 42 U.S.C. Section **408 (a) (6), (7) and (8).***